



## Announcement Summary

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**Entity name**

SUPER RETAIL GROUP LIMITED

**Security on which the Distribution will be paid**

SUL - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

17/8/2023

**Distribution Amount**

AUD 0.69000000

**Ex Date**

7/9/2023

**Record Date**

8/9/2023

**Payment Date**

18/10/2023

**DRP election date**

Monday September 11, 2023 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

SUPER RETAIL GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

81108676204

**1.3 ASX issuer code**

SUL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

17/8/2023

**1.6 ASX +Security Code**

SUL

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

☒ Special

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

1/7/2023

**2A.4 +Record Date**

8/9/2023



**2A.5 Ex Date**

7/9/2023

**2A.6 Payment Date**

18/10/2023

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.69000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

☒ No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

☒ Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

☒ No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.44000000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.44000000

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

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**Part 3B - Special dividend/distribution**

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**3B.1 Is the special dividend/distribution estimated at this time?**☒ No**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.25000000

**3B.2 Is special dividend/distribution franked?**☒ Yes**3B.2a Is the special dividend/distribution fully franked?**☒ Yes**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.25000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000



## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday September 11, 2023 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

13/9/2023

**End Date**

26/9/2023

**4A.5 DRP price calculation methodology**

The DRP is the arithmetic average of the weighted average market price of all Super Retail Group Limited ordinary shares sold in the ordinary course of trading on ASX on each of the 10 consecutive trading days during the period from 13 September 2023 to 26 September 2023 (inclusive).

**4A.6 DRP Price (including any discount):**

AUD 0.00000

**4A.7 DRP +securities +issue date**

18/10/2023

**4A.8 Will DRP +securities be a new issue?**☒ No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No**4A.11 Are there any other conditions applying to DRP participation?**☒ Yes**4A.11a Conditions for DRP participation**

The directors have determined, in accordance with the DRP Plan Rules, that participation is not open to a holder whose registered address is in a country other than Australia or New Zealand.

**4A.12 Link to a copy of the DRP plan rules**<https://www.superretailgroup.com.au/investors-and-media/corporate-governance/>**4A.13 Further information about the DRP**

Where there is a residual positive balance following the calculation of the DRP price and the number of shares allocated to you under the DRP, the residual positive balance will not be returned to you and will be donated to the Australian Red Cross Society.



## Part 5 - Further information

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### 5.1 Please provide any further information applicable to this dividend/distribution

Shares to be allocated under the DRP will be acquired on-market and transferred to participants on 18 October 2023.  
A broker will be engaged to assist with this process.

### 5.2 Additional information for inclusion in the Announcement Summary