

Market Announcement

17 August 2023

Native Mineral Resources Holdings Limited (ASX: NMR) – Trading Halt

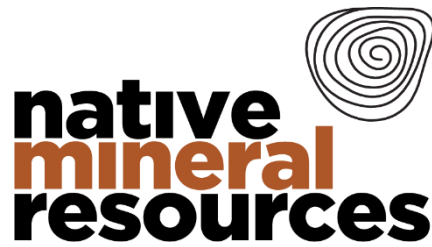
Description

The securities of Native Mineral Resources Holdings Limited ('NMR') will be placed in trading halt at the request of NMR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 21 August 2023 or when the announcement is released to the market.

Issued by

Alan Zhao

Compliance Officer, Listings Compliance



17 August 2023

Angel He
ASX Listing Compliance
20 Bridge Street
Sydney NSW 2000

Dear Angel,

Pursuant to ASX Listing Rule 17.1, Native Mineral Resources Holdings Limited (**Company**) ABN 93 643 293 71 requests a trading halt be granted by ASX Limited (**ASX**) in respect of the Company's Fully Paid Ordinary Shares from the commencement of trading today, 17 August 2023.

In accordance with Listing Rule 17.1, the trading halt is requested for the purpose of considering, planning and executing a capital raising via a placement to sophisticated investors.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – to avoid trading taking place on an uninformed basis and to allow all components of the transaction to take place in an orderly manner.
2. **Duration of the trading halt** – it is expected that the trading halt will last until the Company makes an announcement to the ASX concerning the capital raising, which it expects to make before the commencement of trading on Monday, 21 August 2023.
3. **Termination of the trading halt** – the Company anticipates the trading halt will cease upon the commencement of normal trading on Monday, 21 August 2023.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market or ASX about trading halt.
5. **Further information** – none.

Should you have any questions, please do not hesitate to contact the writer

Kind Regards,

A handwritten signature in blue ink, appearing to read 'H. Martin', is written over a light blue horizontal line.

Mr Hasaka Martin
Company Secretary

On behalf of the Board of Director

Native Mineral Resources Holdings Limited | ABN 93 643 293 71

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(ASX: NMR)