



Announcement Summary

Entity name

CARETEQ LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 18, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CTQ	ORDINARY FULLY PAID	25,609,757	18/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARETEQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83612267857

1.3 ASX issuer code

CTQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Jul-2023 09:32

Announcement Title

New - Proposed issue of securities - CTQ

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Entitlement offer shortfall shares to be placed at the Board's discretion within 3 months from 11 August 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

CTQ : ORDINARY FULLY PAID

Issue date

18/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,609,757

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CTQ : ORDINARY FULLY PAID	145,751,278

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CTQAD : ORDINARY FULLY PAID RESTRICTED	3,424,420
CTQAE : OPTION EXPIRING 15-DEC-2023 RESTRICTED	4,909,649
CTQAF : OPTION EXPIRING 22-DEC-2025 RESTRICTED	1,312,171
CTQAG : OPTION EXPIRING 22-DEC-2025 RESTRICTED	1,312,171
CTQAI : OPTION EXPIRING 07-DEC-2023 EX \$0.09375	491,229
CTQAH : OPTION EXPIRING 22-DEC-2025 RESTRICTED	1,312,171
CTQAJ : OPTION EXPIRING 15-DEC-2023 EX \$0.09375	1,704,740
CTQAK : OPTION EXPIRING 15-OCT-2024 EX \$0.09375	233,792
CTQAL : OPTION EXPIRING 06-MAY-2025 EX \$0.20	2,000,000
CTQAM : OPTION EXPIRING 30-JUN-2025 EX \$0.20	3,000,000