RADIOPHARM THERANOSTICS EGM PRESENTATION

18 August 2023

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RAD accomplishments over the past 12 months

Pivalate	Positive Phase 2a data in Brain Mets study	October 2022
Trivehexin (Integrin)	FDA IND approval received for Phase 1 in pancreatic cancer	December 2022
Trivehexin (Integrin)	Orphan Drug status granted for by FDA	May 2023
Nanomab HER2	Positive pre-IND (Type A) meeting with FDA	February 2023
MD Anderson Joint Ventures	R&D agreement signed with one of the leading cancer centre globally	November 2022
Isotope Supply Chain	secured with multiple global contracts for Lu177, Ac225 and Tb 161	Over 2022 and 2023

On the cusp of clinical data

Program	T/D[1]	Development Timing	Details
Pivalate	Dx	Q3 CY23: FDA IND approval a small Phase 2b trial with potential to lead into a Phase 3 trial shortly after	Patients: 30 Finish*: Q2 CY24
Trivehexin (Integrin)	Dx	Q3 CY23: Dosing of first patient in Phase 1 imaging trial in pancreatic cancer at Albert Einstein Centre in New York Q4 CY23: Phase 1 data release & preparation for Phase 2 Q2 CY24: Dose first patient in Phase 2 trial	Patients: 9 Finish*: CY23
Nanomab PDL1	Tx	Q3 CY23: Australian Ethics approval for the Phase 1 therapeutic study in lung cancer and dose first patient	Patients: 27 Finish*: Q1 CY25
Nanomab HER2	Tx	Q4 CY23: FDA IND approval for Phase 1 therapeutic in breast and gastric cancers and dose first patient.	Patients: 21 Finish*: Q1 CY25

* Time based on patient availability and recruitment rate

CY23: 2 Dx trial read-outs, 2 Tx trials started

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1. Dx = diagnostic, Tx = therapeutic

Shareholder value creation late CY23 and into CY24

- Shareholder value is created when drugs are de-risked, we are focused on the “big changes in value”
  - Moving into late stage human trials before commercialisation
  - Transferring the drug from animal models to human trials

- Board is focused on programs to create shareholder value while maintaining tight capital controls
  - Phase 2b Pivalate: ***Diagnostic*** in Brain Metastases (read out Q2 CY2024)
  - Phase 1 Trivehexin: ***Diagnostic*** in Pancreatic Cancer (read out end of 2023)
  - Phase 1 NanoMab PDL1: ***Therapeutic*** in Lung Cancer (read out Q1 of CY2025)
  - Phase 1 NanoMab HER2: ***Therapeutic*** in Breast and gastric Cancer (read out Q1 of CY2025)

- Management of company with limited overheads by keeping only essential staff on payroll. Only eleven science & clinical specialists managing four logistically intensive clinical programs in two countries.

- We have no office overhead, no admin staff, overall very low SG&A[1].

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1. SG&A = selling, general and administrative expenses

Significant Company transformation anticipated from preclinical to clinical stage with 3 FDA IND trials in USA

&

1 CTN/Ethics trial in Australia

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