



Announcement Summary

**Entity name**  
MACQUARIE GROUP LIMITED

**Date of this announcement**  
Friday August 18, 2023

**The +securities the subject of this notification are:**  
☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| MQG                | ORDINARY FULLY PAID  | 11,587                                               | 17/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACQUARIE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

94122169279

### 1.3 ASX issuer code

MQG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/8/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MQGAO : PERFORMANCE SHARE UNITS

**TO (Existing Class)**

**ASX +Security code and description**

MQG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

11,587

**The first date the options were exercised or other +convertible securities were converted**

17/8/2023

**The last date the options were exercised or other +convertible securities were converted**

17/8/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

| Name of KMP     | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Nicholas O'Kane | Nicholas O'Kane           | 11,587                |

**Date the +securities the subject of this notification were issued/transferred**

17/8/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

|                              |  |
|------------------------------|--|
| <b>Number of +securities</b> |  |
| 11,587                       |  |

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b>              | <b>Total number of +securities on issue</b> |
|--------------------------------------------------------|---------------------------------------------|
| MQGPD : CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26 | 9,054,910                                   |
| MQG : ORDINARY FULLY PAID                              | 386,476,754                                 |
| MQGPF : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-09-29 | 7,500,000                                   |
| MQGPC : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24 | 10,000,000                                  |
| MQGPE : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27 | 7,254,400                                   |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MQGAO : PERFORMANCE SHARE UNITS           | 675,659                                     |
| MQGAM : DEFERRED SHARE UNITS              | 4,845,557                                   |