

McGrath Limited and Controlled Entities

ACN 608 153 779

Appendix 4E - Full Year Report

Results for announcement to the market

Details of the reporting period and the previous corresponding reporting period

Reporting period: For the year ended 30 June 2023

Previous period: For the year ended 30 June 2022

Results for announcement to the market

In accordance with the ASX listing rule 4.3A, McGrath Limited presents this Appendix 4E for the year ended 30 June 2023

	Period ended 30 June 2023	Period ended 30 June 2022	Change	
	\$'000	\$'000	\$'000	%
Revenues from ordinary activities	82,510	112,417	(29,907)	(27%)
EBITDA - Underlying pre AASB 16 - Leases*	6,110	19,061	(12,951)	(68%)
EBIT - Underlying*	4,284	16,857	(12,573)	(75%)
EBIT	8,156	17,199	(9,043)	(53%)
Profit from ordinary activities after tax attributable to the owners of the Company	6,197	11,728	(5,531)	(47%)
Net Profit after tax attributable to the Consolidated Entity	6,197	11,728	(5,531)	(47%)

* Note: All of the above comparisons are on a statutory basis unless stated.

Refer to the Directors' Report and Operating and Financial Review which are included in the 2023 Annual Report which is issued separately.

Dividend information

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
Final dividend for 2023 (to be paid 14 September 2023)	1.0	1.0	30%
Special dividend for 2023 (to be paid 14 September 2023)	2.5	2.5	30%
Interim dividend for 2023 (paid 14 March 2023)	1.0	1.0	30%
Final dividend for 2022 (paid 20 September 2022)	1.0	1.0	30%

Final dividend dates

Ex-dividend date	30 August 2023
Record date	31 August 2023
Payment date	14 September 2023

Net tangible assets

	Period ended 30 June 2023	Period ended 30 June 2022
Net Tangible Assets per security (cents)**	28.34	22.35

**Note: excludes Intangible Property Management Rights and Software.

Audit qualification or review

The Financial Statements were subject to audit by the auditors and the audit report is included as part of the 2023 Annual Report which is issued separately.

Attachments

The Annual Report of McGrath Limited and its controlled entities including the Financial Statements for the year ended 30 June 2023 is issued separately, and together with this Appendix 4E provides all the information required by ASX Listing Rules 4.3A.