



## Announcement Summary

---

**Name of entity**

PENGANA INTERNATIONAL EQUITIES LIMITED

**Announcement type**

Update announcement

**Type of update**

☒ Notification of change in details of buy-back

**Date of this announcement**

21/8/2023

**Reason for update**

Extension of buy back

**ASX Security code and description of the class of +securities the subject of the buy-back**

PIA : ORDINARY FULLY PAID

**The type of buy-back is:**

☒ On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

PENGANA INTERNATIONAL EQUITIES LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

13107462966

**1.3 ASX issuer code**

PIA

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Type of update**

☒ Notification of change in details of buy-back

**1.4b Reason for update**

Extension of buy back

**1.4c Date of initial notification of buy-back**

2/8/2022

**1.4d Date of previous announcement to this update**

25/4/2023

**1.5 Date of this announcement**

21/8/2023

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

PIA : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

---

### 2.1 The type of buy-back is:

☒ On market buy-back



## Part 3 - Buy-back details

---

### Part 3A - Details of +securities, price and reason

---

#### **3A.1 Total number of +securities on issue in the class of +securities to be bought back**

256,842,806

#### **3A.4 Does the entity intend to buy back a minimum number of +securities**

☒ No

#### **3A.5 Does the entity intend to buy back a maximum number of securities**

☒ Yes

#### **3A.5a Maximum number of securities proposed to be bought back**

25,603,167

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

#### **Broker name:**

Bell Potter

#### **3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

#### **3A.9a Is the price to be paid for +securities bought back known?**

☒ No

#### **3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

---

#### **3B.1 Does the buy-back require security holder approval?**



 No

## Part 3C - Key dates

---

### On-market buy-back

#### 3C.2 Proposed buy-back start date

22/8/2023

#### 3C.3 Proposed buy-back end date

22/8/2024

## Part 3D - Other Information

---

### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Board has resolved to put in place the mechanism to allow for an on-market buyback of up to 10% of the Company's shares over the following twelve months.

The buyback may be actioned when the Board considers that it provides a better long term benefit to continuing shareholders than an alternative investment of funds.