

# Share Purchase Plan – Extension of Closing Date

New Closing Date on 6 Sept. 2023 – FY2023 Annual Report will be released 30 August 2023

**BRISBANE, AUSTRALIA, 21 August 2023:** AnteoTech Ltd (ASX: ADO) (**AnteoTech** or the **Company**) a revenue stage company, providing solutions for the clean energy and life sciences markets using proprietary technologies, advises that the closing date of its share purchase plan (**SPP**) announced on 26<sup>th</sup> July 2023 is being extended until 6pm AEST, Wednesday, 6<sup>th</sup> September 2023.

The Company will be releasing its FY2023 Annual Report on 30<sup>th</sup> August 2023 and the CEO, Mr David Radford, will be hosting an Investor Webinar on that day to discuss the results and future outlook. The Board has determined to extend the closing date of the SPP, in order to provide eligible shareholders with additional time to consider the FY2023 Annual Report and make an informed decision on their application to participate.

The Company is offering eligible shareholders the opportunity to apply under the SPP for up to \$30,000 worth of New Shares at an issue price of \$0.032 (3.2 cents) per Share (**Issue Price**). Eligible Shareholders are also entitled to apply for one (1) free attaching option (**Option**) for every two (2) New Shares subscribed for under the SPP via the SPP Option Offer. The Options will be exercisable at \$0.064 (6.4 cents) and will expire three (3) years after the date of issue. The Company will not apply for the Options to be quoted on ASX.

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount of \$30,000.

The full terms and conditions of the SPP are included in the SPP Offer Booklet announced to the ASX on 9 August 2023 which is available for download from the offer website <https://events.miraqle.com/ado-spp/20-12-SPP/>

The revised timetable for the SPP is as follows:

Event	Date
Record date for SPP	Tuesday, 25 July 2023
SPP offer opens	Wednesday, 9 August 2023
SPP offer closes - <b>Revised</b>	<b>6pm AEST, Wednesday, 6 September 2023</b>
Announcement of results of SPP – <b>Revised</b>	Monday, 11 September 2023
Issue of SPP Shares under the SPP - <b>Revised</b>	Monday, 11 September 2023
Issue of Options under the SPP - <b>Revised</b>	Wednesday, 13 September 2023
Dispatch of holding statements for SPP Shares under the SPP, and for Options issued under the prospectus- <b>Revised</b>	Thursday, 14 September 2023

This timetable is indicative. The Company reserves the right to vary these times and dates by sending a revised timetable to ASX.

This announcement has been authorised for release by the Board of AnteoTech Ltd.

- ENDS -

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For further information, please check our website [www.anteotech.com](http://www.anteotech.com)

#### About AnteoTech - AnteoTech Ltd (ASX:ADO)

AnteoTech is a revenue stage particle surface chemistry company leveraging our proprietary nano polymer technology to solve global industry problems for our customers in the clean energy and life sciences sectors. In the rapidly growing clean energy market, our lead product AnteoX™, has been proven to provide significant improvement in anode performance and the Company has partnered with global suppliers to the lithium-ion battery manufacturing, with first revenues targeted for late 2023 from our Brisbane based commercial plant. The portfolio includes a proprietary pure silicon anode in late-stage development, made with unrefined silicon which offers advantages of size, weight and cost. The life sciences division services the point of care and diagnostics markets from global diagnostics companies to technology developers. The unique characteristics of AnteoBind™ provides strong advantages in bioconjugation to rapidly speed up testing procedures and improve accuracy.

#### AnteoTech - Social Media Policy

AnteoTech is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market sensitive news, investors and other interested parties are encouraged to follow AnteoTech on Twitter ([@AnteoTech\\_](https://twitter.com/Anteotech_)), LinkedIn. Subscribe to AnteoTech Latest News emails - visit our website at [www.anteotech.com](http://www.anteotech.com) and subscribe to receive our email alert service.

#### Forward Looking Statements

This Announcement may contain forward-looking statements, including estimates, projections and other forward-looking information (**Estimates and Projections**). Forward-looking statements can generally be identified by the use of forward-looking words such as “expect”, “anticipate”, “likely”, “intend”, “should”, “could”, “may”, “predict”, “plan”, “propose”, “will”, “believe”, “forecast”, “estimate”, “target”, “outlook”, “guidance” and other similar expressions within the meaning of securities laws of applicable jurisdictions and include, but are not limited to, indications of, or guidance or outlook on, future earnings or financial position or performance of AnteoTech. The Estimates and Projections are based on information available to AnteoTech as at the date of the Announcement, are based upon management’s current expectations, estimates, projections, assumptions and beliefs in regards to future events in respect to AnteoTech’ business and the industry in which it operates which may in time prove to be false, inaccurate or incorrect. The Estimates and Projections are provided as a general guide and should not be relied upon as an indication or guarantee of future performance. The bases for these statements are subject to risk and uncertainties that might be out of control of AnteoTech and may cause actual results to differ from the Announcement. No representation, warranty, or guarantee, whether express or implied, is made or given by AnteoTech in relation to any Estimates and Projections, the accuracy, reliability, or reasonableness of the assumptions on which the Estimates and Projections are based, or the process of formulating any Estimates and Projections, including that any Estimates and Projections contained in this Announcement will be achieved. AnteoTech takes no responsibility to make changes to these statements to reflect change of events or circumstances after the release.

