

Market Announcement

22 August 2023

Spacetalk Ltd (ASX: SPA) – Trading Halt

Description

The securities of Spacetalk Ltd ('SPA') will be placed in trading halt at the request of SPA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 24 August 2023 or when the announcement is released to the market.

Issued by

Ramona Seeto

Adviser, Listings Compliance

22 August 2023

Ms Ramona Seeto
Adviser, Listings Compliance
ASX Limited

Dear Ms Seeto

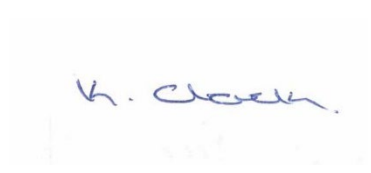
Spacetalk Ltd – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Spacetalk Ltd (ASX: SPA) (**SPA**) requests that an immediate trading halt be granted by ASX Limited (**ASX**) with respect to its fully paid ordinary shares from the commencement of trading on **Tuesday, 22 August 2023** until the earlier of the commencement of trading on **Thursday, 24 August 2023** or release of an announcement by SPA in connection with a placement and entitlement offer (**Capital Raise**) on Thursday, 24 August 2023.

The following information is provided in accordance with Listing Rule 17.1:

1. **Duration of the trading halt** – SPA expects the trading halt will be in place until the earlier of the time at which SPA makes an announcement regarding the Entitlement Offer, or the commencement of trading on Thursday, 24 August 2023.
2. **Termination of the trading halt** – SPA expects to make the announcement to the market before commencement of normal trading on Thursday, 24 August 2023.
3. **No reason** – SPA is not aware of any reason why the trading halt should not be granted.
5. **Further information** – There is no further information in relation to this request.

Yours faithfully



Kim Clark
Company Secretary