



ASX RELEASE (22 AUGUST 2023)

Epsilon Healthcare announces repayment of loan facility

Epsilon Healthcare (ASX: EPN) (Epsilon or the Company), is pleased to announce that the loan facility with Mitchell Asset Management ('MAM') which was due to expire on 31 October 2023 has been paid out in full including principal and interest accrued to 22 August 2023.

A new loan facility has been established with Australia Oracles Holding ('AOH'). The new facility is for the amount of \$2.85 million and is under substantially the same terms and conditions as the facility with MAM. The AOH loan facility will be due on the 19 November 2023.

The additional \$500,000 in loan funds generated from the AOH facility will be deployed as working capital by the organisation to fast-track planned capacity expansion activities for Epsilon Pharma and Epsilon Clinics and to invest in the acceleration of emerging vertical subsidiary entities.

This announcement has been approved for release by the Board of Director

ENDS

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Epsilon Healthcare Limited (ASX: EPN) – epsilonhealthcare.com.au

Epsilon Healthcare Limited (**ASX: EPN**) is an Australian based, globally active healthcare organisation. EPN operates a diversified and vertically integrated portfolio of assets, including healthcare and clinics operation & a pharmaceutical contract development and manufacturing organisation.