



www.felix.net  
Unit 1F  
24 Macquarie Street  
Teneriffe QLD 4005  
Felix Group Holdings Ltd (ACN: 159 858 509)

## Letter to Shareholders

23 August 2023

Dear Shareholder,

### GENERAL MEETING

Felix Group Holdings Ltd (**Company**) advises that the 2023 General Meeting of the shareholders of the Company is scheduled to be held by virtual technology on Thursday, 21 September 2023 at 9:00am (Brisbane time).

In accordance with Part 1.2AA of the *Corporations Act 2001 (Cth)*, the Company will only be dispatching physical copies of the Notice of General Meeting (**Notice of General Meeting**) to Shareholders who have elected to receive the Notice of General Meeting in physical form.

The Notice of General Meeting can be viewed and downloaded at <https://meetnow.global/M2G4VAJ> and through the Company's announcement page on ASX by searching the code "FLX".

The Company intends to conduct the meeting virtually on an online platform provided by the Company's share registry, Computershare.

More information regarding virtual attendance at the General Meeting (including how to vote and ask questions virtually during the meeting) is set out in the Virtual Meeting Guide which can be found at the end of the Notice of General Meeting or Felix's website at [www.felix.net](http://www.felix.net).

Shareholders are strongly encouraged to vote. Guidance on how to vote is included in the Notice of General Meeting. If you choose to vote by lodging a proxy, this must be done before 9:00am (Brisbane time) on 19 September 2023.

Your personalised Proxy Form is enclosed for your convenience. Please complete and return the attached Proxy Form to the Company's share registry in accordance with the instructions set out in the Proxy Form.

The Notice of General Meeting is important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional advisor. If you have any difficulties obtaining a copy of the Notice of General Meeting, please contact the Company's share registry, Computershare on 1300 850 505 (from within Australia) and +61 3 9415 4000 (from outside Australia) or email the Company Secretary by email at [james.frayne@felix.net](mailto:james.frayne@felix.net).

If you have any queries regarding the General Meeting, please contact the Company Secretary by email at [james.frayne@felix.net](mailto:james.frayne@felix.net).

Yours sincerely

**Michael Bushby**  
**Chairman**  
**Felix Group Holdings Ltd**