



Announcement Summary

Entity name

MERCURY NZ LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 23, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCY	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	375,302	23/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MERCURY NZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

162804668

1.3 ASX issuer code

MCY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

MCYAB : PERFORMANCE SHARE RIGHTS

TO (Existing Class)**ASX +security code and description**

MCY : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of options that were exercised or other +convertible securities that were converted

358,528

The first date the options were exercised or other +convertible securities were converted

23/8/2023

The last date the options were exercised or other +convertible securities were converted

23/8/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vincent James Hawksworth	Vincent James Hawksworth	214,085
William Thomas Meek	William Thomas Meek	40,438
Philip John Gibson	Philip John Gibson	16,687
Marlene Joy Strawson	Marlene Joy Strawson	15,961



Lucy Drummond (also known as Lucie)	Lucy Drummond	7,255
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Issue date

23/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?☒ YesIssue details

Number of +securities to be quoted

375,302

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

NZD - New Zealand Dollar

What is the issue price per +security?

NZD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities to be quoted are 375,302 existing treasury stock granted to participants in MCY's 2019 Exec LTI Plan following exercise of vested Performance Share Rights. The number of quoted MCY Ordinary Shares increases by the 375,302 treasury shares transferred to 1,387,168,182, and correspondingly the number of MCYAA securities reduces by 375,302 treasury shares transferred to 12,844,335. MCYAB securities will reduce by 382,997, reflecting 358,528 exercised PSRs and 24,469 lapsed PSRs.
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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MCY : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,387,168,182

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCYAA : TREASURY STOCK	13,219,637
MCYAB : PERFORMANCE SHARE RIGHTS	628,722