

Completion of Acquisition of the Five Wheels Project and Cleansing Notice

Tempest Minerals Limited (ASX: TEM) ("Tempest" or the "Company") wishes to confirm the allotment of 4,561,828 ordinary fully paid shares (Shares) and payment of \$36,000 cash as consideration for the purchase of 100% of the issued capital of Five Wheels Pty Ltd, which owns the Five Wheels Project, comprising Exploration licence 69/3884 (refer TEM ASX release dated 20 July 2023).

The Shares were issued pursuant to TEM's existing placement capacity under Listing Rule 7.1.

The project is 266km² of granted tenure in the Earaheedy region of Western Australia and spatially (~36km) proximal to the high-profile world-class Rumble Resources Ltd (ASX:RTR) discoveries. The project remains largely under-explored (or unexplored for base metals) and shares similar geology to both the nearby Rumble Resources Chinook deposit and the emerging Strickland Metals Ltd (ASX:STR) zinc-lead-copper discoveries.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

The Board of the Company has authorised the release of this announcement to the market.

Contact

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