

24 August 2023

Earlypay Limited (ASX: EPY)

Announcement of Share buy-back

Earlypay ("EPY" or the "Company") announces that the Board has approved a proposal to conduct an on-market share buy-back of up to 28,000,000 ordinary fully paid shares.

The buy-back will be managed within the '10/12 limit' permitted by the Corporations Act, and therefore does not require shareholder approval.

The Company intends to commence the share buy-back on Tuesday, 12 September for up to a 12 month period in accordance with the terms specified in the attached Appendix 3C.

The Company intends to conduct the buy-back having regard to the prevailing share price, market conditions and unforeseen circumstances. The Company advises all shareholders that there can be no certainty that it will acquire any or all shares under the share buy-back.

This release was authorised by the Board of Earlypay Limited.

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For further information, please contact:

Investor Enquires

James Beeson

CEO, Earlypay

james.beeson@earlypay.com.au

ABOUT EARLYPAY

Earlypay is a leading provider of working capital finance to Australian SMEs with its Invoice, Equipment and Trade Financing products.

Invoice Financing helps SMEs bridge the gap between issuing invoices and receiving payment from customers by providing early payment of up to 80% of the invoice value. Accessing cash flow against unpaid invoices is simple and accessible with Earlypay's proprietary online platform that integrates seamlessly with the major accounting software providers.

Equipment Finance is available to SMEs to assist with capital expenditure and Trade Finance is provided to selected clients looking to close the cash flow gap between paying suppliers and receiving payment from customers.