



## Announcement Summary

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**Entity name**

SUNLAND GROUP LIMITED

**Applicable security for the return of capital**

SDG - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

24/8/2023

**Return of Capital amount per security**

AUD 0.90000000

**Trading in the re-organised +securities on an "ex return of capital" basis commences**

24/10/2023

**Record Date**

25/10/2023

**Payment Date**

1/11/2023

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

SUNLAND GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

65063429532

#### 1.3 ASX issuer code

SDG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

24/8/2023

#### 1.6 ASX +Security Code

SDG

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Cash return of capital approval requirements and dates

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#### 2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

#### 2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	29/9/2023	<input checked="" type="checkbox"/> Actual	



**Comments**

**2.2 Is the cash return of capital a selective reduction of capital**

No

Part 3 - Cash return of capital timetable and details

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**3.1 +Record date**

25/10/2023

**3.1a Effective date of the cash return of capital**

20/10/2023

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options**

**3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.**

24/10/2023

**3.4 +Record Date**

25/10/2023

**3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.**

**3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.**

1/11/2023

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

**3.6 Currency in which the cash return of capital is made ("primary currency")**

AUD - Australian Dollar



### 3.7 Cash return of capital amount per +security

AUD 0.90000000

#### Part 4 - Changes to option pricing as a result of the cash return of capital

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##### 4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No

#### Part 5 - Further information

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##### 5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

Yes

##### 5.1a Please provide further information on the ATO ruling

Application for class ruling was lodged 25th July 2023 and we await ATO's decision. Further information about the class ruling application will be included in the notice of meeting to be sent to shareholders on or about 30 August 2023

##### 5.2 Source of funds for cash return of capital

Existing Company cash

##### 5.3 Further information relating to this cash return of capital

To be included in the Notice of Meeting issued to Shareholders

##### 5.4 Additional information for inclusion in the Announcement Summary