



Announcement Summary

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**Entity name**

MEGAPORT LIMITED

**Date of this announcement**

Friday August 25, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MP1AE	RESTRICTED STOCK UNITS	373,559	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEGAPORT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

607301959

**1.3 ASX issuer code**

MP1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/8/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

MP1AE : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

25/8/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210920/pdf/450p3ypdz7j40n.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Eligible employees may participate in the Restricted Stock Unit program, under which eligible employees will be granted an AUD value of fully paid ordinary shares in Megaport Limited (Shares) equal to the value of the eligible employee's performance bonus incentive for FY23 (PBI) (Share Value). Shares will be issued to eligible employees in two tranches with 50% of the Share Value issued on or around 1 September 2023 and 50% of the Share Value issued on or around 1 March 2024. The number of Shares to be issued to employees on each issue date will be calculated by dividing the applicable Share Value by AUD 7.00 (i.e. the volume-weighted average price of Shares in the 10 consecutive trading days prior to (and excluding) 11 July 2023, being the date of Board approval of the grant) and rounded down to the nearest whole Share. Shares will be issued to the eligible employees on each issue date, provided that the employees remain employed by Megaport Limited as at that date.

Issue details

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**Number of +securities**

373,559

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MP1 : ORDINARY FULLY PAID	158,815,874

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MP1AE : RESTRICTED STOCK UNITS	1,052,823
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,834



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

373,559

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No