



Appendix 4E

(under ASX Listing Rule 4.3A)

Preliminary Final Report

For the Year Ended June 30, 2023 (in US dollars)

Company Details

Name of Entity	ARBN	Current Reporting Period	Previous Reporting Period
Keypath Education International, Inc.	649 711 026	June 30, 2023	June 30, 2022

Results for Announcement to the Market

	For the Years Ended June 30,			
	2023 US\$'000	2022 US\$'000	Up/(Down) US\$'000	Change %
Revenue	124,168	118,399	5,769	5%
Loss from ordinary activities after tax attributable to members	(19,705)	(26,695)	6,990	(26%)
Net loss for the period attributable to members	(19,705)	(26,695)	6,990	(26%)

Net Tangible Assets and Per Share

	2023 US\$	2022 US\$
Net tangible assets per share	0.18	0.27

Net tangible assets are defined as the consolidated net assets of the Company, less goodwill and intangible assets. The number of weighted average shares of common stock outstanding at June 30, 2023 and 2022 was 213,038,279 shares and 208,223,105 shares, respectively. For the purposes of determining the net tangible assets per share, the common stock to CDI ratio is 1:1.

Basis of Preparation

The financial information included in this preliminary final report and the attached consolidated financial statements are prepared in accordance with United States generally accepted accounting principles ("US GAAP"). All amounts are reported in US dollars, unless otherwise noted.

Audit Status

The financial information in this report is based on the Company's consolidated financial statements, which have been audited by PricewaterhouseCoopers. The audit report, which was unqualified, is included within our Annual Report to Shareholders.



Other Information Required by Listing Rule 4.3A

Other Appendix 4E disclosure requirements under Listing Rule 4.3A, including additional information on the results of the Company, its cash flows and financial position are presented in the Company's consolidated financial statements for the year ended June 30, 2023. This document should be read in combination with any other public announcements made during the reporting period pursuant to continuous disclosure requirements of the ASX Listing Rules and the Corporations Act 2001 (Cth).

On behalf of the Directors

A handwritten signature in dark blue ink, appearing to read "Peter Vlerick", is written over a light blue horizontal line.

Peter Vlerick
Chief Financial Officer
August 28, 2023