



Announcement Summary

Entity name

APA GROUP

Announcement Type

New announcement

Date of this announcement

Monday August 28, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APA	FULLY PAID UNITS STAPLED SECURITIES	79,411,765	29/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APA GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

APA Infrastructure Trust ARSN 091 678 778 and APA
Investment Trust ARSN 115 585 441

1.3 ASX issuer code

APA

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Aug-2023 09:31	New - Proposed issue of securities - APA	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B also referred to the Securities Purchase Plan (SPP) announced by APA on 23 August 2023. The number of securities to be issued pursuant to the SPP is dependent on take up by eligible securityholders and is subject to scale-back at APA's discretion.

The SPP offer opens on 31 August 2023 and closes on 15 September 2023. Securities to be allocated under the SPP are expected to be issued on 22 September 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

APA : FULLY PAID UNITS STAPLED SECURITIES

Issue date

29/8/2023

Issue details

Number of +securities to be quoted

79,411,765

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 8.50000000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APA : FULLY PAID UNITS STAPLED SECURITIES	1,259,305,613

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APAAA : PERFORMANCE RIGHTS	2,599,443