

28 August 2023

ASX Announcement (ALO)

Federal Court of Australia approves Scheme of Arrangement

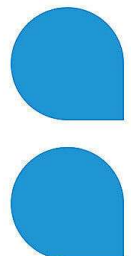
Alloggio Group Limited (**ASX:ALO** or **Alloggio**) announces that the Federal Court of Australia (**Court**) has today made orders approving the proposed acquisition of 100% of ALO by ALO Bidco Pty Ltd, Next Capital Pty Limited's nominee, by way of a scheme of arrangement (**Scheme**).

Alloggio expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission today pursuant to sub-section 411(10) of the *Corporations Act 2001* (Cth), at which time the Scheme will become legally effective. Alloggio will also request that the quotation of Alloggio Shares on the ASX be suspended with effect from close of trading today.

The remaining key dates for implementation of the Scheme are set out below:

Event	Date and Time
Effective Date The date on which the Scheme becomes Effective and is binding on Alloggio Shareholders	28 August 2023
Scheme Record Date Time and date for determining entitlements to Scheme Consideration	30 August 2023 at 7:00pm (AEST)
Implementation Date The date on which the Scheme will be implemented and Scheme Consideration will be paid	6 September 2023

Please note that all of the above times and dates are indicative only and subject to change. Alloggio may vary any or all of these times and dates.



Further, certain times and dates are conditional on the Scheme becoming effective. Any changes will be announced by Alloggio to the ASX.

Alloggio will continue to update Alloggio shareholders as to any material developments in relation to the Scheme as the timetable progresses.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 7 July 2023.

This announcement was authorised for release by the Board of Directors of Alloggio.

Contacts

If you have any questions in relation to the Scheme or the Scheme Booklet, please contact the Alloggio Shareholder Information Line on 1300 441 599 (within Australia) or +61 2 9068 1327 (outside Australia), Monday to Friday (excluding public or bank holidays in Sydney, Australia) between 9.00am and 5.00pm AEST (Sydney, Melbourne).

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