

28 August 2023

ASX Market Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

## Cleansing Notice - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Helloworld Travel Limited ACN 091 214 988 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has issued a total of 479,781 fully paid ordinary shares in the Company (**Shares**) to Totara Pty Ltd ACN 008 000 548 as trustee for the P.J. Hoffmann Family Trust (the **Vendor**) as part consideration for the acquisition of a 40% stake in Phil Hoffmann Travel (**PHT**), which was announced to ASX on 2 May 2023 and completed on Friday, 25 August 2023.

The Company states that:

- 1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.
- 3. This notice is being given under section 708A(5)(e) of the Corporations Act.
- 4. As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and(ii) sections 674 and 674A of the Corporations Act.
- 5. As at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This notice has been authorised for release by the Board of Directors of the Company.

Yours faithfully,

Sylvie Moser Group Company Secretary Helloworld Travel Limited Ph: +61 3 9867 9600