



XREALITY GROUP LIMITED

xReality Group Limited (ASX:XRG)

ACN 154 103 607

ASX Release

Sydney, Australia – 29 August 2023

Extension of Debt Facility

xReality Group Limited (“XRG” or the “Company”) is pleased to announce the extension of its senior debt facility with Causeway Financial to March 2025. In addition to this extension, the parties have agreed to an additional \$500,000 to be drawn down and used as a standby facility to bolster the company’s cash reserves.

Key Highlights:

1. Our senior debt facility with Causeway Financial, initially set to mature in March 2024 has been extended by 12 months to March 2025.
2. An additional \$500,000 facility has been agreed by the parties, to be formalised and drawn down prior to the end of September, allowing for further working capital for growth activities, and cash reserves.
3. All other terms and conditions of the loan facility remain unchanged, ensuring the company retains its favourable borrowing conditions.

XRG CEO, Wayne Jones said: “The extension and the additional facility gives the company increased financial flexibility and options to fund future growth strategies as required and underscores the lenders’ continued commitment and confidence in XRG’s strategic objectives, performance, and outlook.”

This ASX Release is authorised by the Board of xReality Group Limited.

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About xReality Group Limited (ACN: 154 103 607)

xReality Group Limited are leaders in enterprise software development for mission critical simulations for military and law enforcement. The company develops and operates physical and digital simulations. Portfolio companies include Indoor Skydiving facilities, Virtual Reality (VR) and Augmented Reality (AR) entertainment, training, and production.

Operator XR provides Military and Law Enforcement agencies with a unique, integrated Mission Planning & Rehearsal System, which is portable, secure and highly immersive. See operatorxr.com

The Company is listed on ASX on under the code XRG.

For further information visit: www.xrgroup.com.au

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