

BlackWall Limited
ABN 37 146 935 131**1. Company Details**

BlackWall Limited (BlackWall, BWF or the Group) is a fund manager with capabilities across investment, asset development and property management. This Appendix 4E should be read in conjunction with the consolidated annual report of BlackWall Limited for the year ended 30 June 2023 (previous corresponding period: year ended 30 June 2022).

2. Results for Announcement to the Market

	2023	2022	Movement
	\$'000	\$'000	Up/(Down)
2.1 Revenue from ordinary activities			
Management fees	6,597	5,739	15%
Transaction income	352	544	(35%)
Associate (loss) / income	(39)	72	(154%)
Total Revenue from ordinary activities	6,910	6,355	9%
2.2 (Loss) / Profit after tax from ordinary activities	(1,006)	1,646	(161%)
2.3 (Loss) / Profit after tax attributable to equity holders	(1,006)	1,646	(161%)
2.4 Dividend per security (fully franked)	2023	2022	
	cps	cps	
Interim dividend	2.5	2.6	
Final dividend declared	2.5	2.4	
	5.0	5.0	

2.5 Dates relating to final dividend
- Record date: 15 September 2023
- Payment date: 30 November 2023

2.6 For commentary on these figures and results, please refer to the Group's Director's Report accompanying this report.

3.-7. Accompanying Financial Statements

The statements of profit or loss and other comprehensive income, financial position, cash flows and changes in equity, together with notes to the financial statements are included in the annual report which accompanies this Appendix 4E.

8. Dividend Reinvestment Plan

BlackWall Limited has not implemented a dividend reinvestment plan.

9. Net Tangible Assets

	Jun 2023	Jun 2022
Net Tangible Asset Value per Share	\$0.27	\$0.33

10. Entities over which Control has been Gained or Lost During the Period**Control gained or lost over entities during the period**

Name of entity over which control was gained or lost	Date control was changed	Gain / (loss) for the current period to / from date of change of control	Gain / (loss) for the previous corresponding period
N/A	N/A	N/A	N/A

11. Details of Associates and Joint Ventures

BlackWall Limited has one investment in an associate, IndigoBlack Constructions Pty Ltd. Details of this investment are included in Note 9 of the accompanying annual report.

12. Other Significant Information

For further information on the Group's financial performance and financial position, please refer to the Group's Directors' Report included in the accompanying annual report.

13. Foreign Entities

The Group does not control any foreign entities.

14. Commentary

For commentary on the Group's results, please refer to the Group's Directors' Report accompanying this report.

15.-17. Audit Opinion

This report is based on the Group's annual report for the year ended 30 June 2023 which has been audited and includes an unqualified audit opinion.



Tim Brown
Director
Sydney, 29 August 2023



Jessie Glew
Director
Sydney, 29 August 2023