



Announcement Summary

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**Entity name**

AMPLIA THERAPEUTICS LIMITED

**Date of this announcement**

Tuesday August 29, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Option Expiring 5 June 2028 with Exercise Price of \$0.135	2,500,000	29/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

16165160841

**1.3 ASX issuer code**

ATX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/8/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Option Expiring 5 June 2028 with Exercise Price of \$0.135

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/8/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Christopher John Burns

**Name of registered holder**

Christopher John Burns

**Number of +securities**

2,500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.ampliatx.com/site/pdf/b1288d22-ef56-4dfb-ac7e-691c1626611d/Notice-of-Annual-General-MeetingProxy-For-m.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.13500000

**Expiry date**

5/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Shares



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.ampliatx.com/site/pdf/642eda51-2204-4824-ae90-ead35b00c7d0/Notice-of-Annual-General-MeetingProxy-Y-E-31-March-2022.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Options to Dr Christopher Burns (or his nominee) approved by shareholders at the Company's Annual General Meeting held on 24 August 2023 under and for the purpose of Listing Rule 10.14 and for all other purposes.

Issue details

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**Number of +securities**

2,500,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATX : ORDINARY FULLY PAID	194,005,784
ATXO : OPTION EXPIRING 31-DEC-2023	25,439,173

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATXAAC : OPTION EXPIRING 31-DEC-2023 EX \$0.28	377,166
ATXAAD : OPTION EXPIRING 06-SEP-2025 EX \$0.26	2,355,000
ATXAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,030,000
ATXAAA : OPTION EXPIRING 10-MAY-2024 EX \$0.4275	500,000
ATXAA : OPTION EXPIRING 2-SEP-2023 EX 20C	2,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000
ATXAAE : OPTION EXPIRING 07-OCT-2025 EX \$0.26	5,626,000
New class - code to be confirmed : Option Expiring 5 June 2028 with Exercise Price of \$0.135	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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