

**MORPHIC
ETHICAL
EQUITIES FUND**

ASX: MEC

NTA ANNOUNCEMENT

29 August 2023

**Market Announcements Platform
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000**

The estimated unaudited Net Tangible Assets per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at **25 August 2023** is noted below.

	Dollars per share
Estimated NTA Pre-tax	1.1615
Estimated NTA Post-tax	1.1672
Share price	1.065

Please contact MEC's Investor Relations team on 02 9021 7701, if you require more information about this announcement.

Level 11, 179 Elizabeth Street, Sydney NSW 2000