

APPENDIX 4E - RESULTS FOR ANNOUNCEMENT TO MARKET

FOR THE YEAR ENDED 30 JUNE 2023

Name of entity

AJ LUCAS GROUP LIMITED

ACN 060 309 104

	Change			Jun-23 \$A'000	Jun-22 \$A'000
Revenue					
Revenues from continuing operations	Improvement of	27.9%	to	157,610	123,231
Results from continuing operations					
Reported EBITDA ⁽¹⁾	Improvement of	31.6%	to	23,624	17,957
Profit before interest and tax (excluding impairment of exploration assets)	Improvement of	54.8%	to	16,444	10,623
Impairment of exploration assets				(157,324)	–
Profit / (Loss) for the period attributable to members	Decrease of	1243.2%	to	(152,059)	(11,321)
NTA Backing				Jun-23	Jun-22
Net tangible asset backing per ordinary security (cents per share)				(5.5)	5.3
				Amount per security	Franked amount per security
Dividends					
Total dividend - current year				0.0c	N/A
- previous year				0.0c	N/A

⁽¹⁾ Reported EBITDA refers to earnings before net financing costs, depreciation and amortisation, impairments and tax expense.

Audit

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2023 Financial Statements and accompanying notes.

This report is based on the consolidated financial statements for the year 30 June 2023 which have been audited.