

Announcement Summary

Entity name

AROA BIOSURGERY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 31, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ARXAD	OPTION EXPIRING 30-SEP-2025 EX \$1.34	30,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/08/2023
ARXAD	OPTION EXPIRING 30-SEP-2025 EX \$1.34	25,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/07/2023
ARXAB	OPTION EXPIRING 01-OCT-2028 EX 10C	33,066	Other	30/08/2023
ARXAW	OPTION EXPIRING 28-JUN-2026 EX \$1.06	80,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/08/2023
ARXAF	OPTION EXPIRING 13-NOV-2027 EX \$0.87	16,839	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/08/2023
ARXAF	OPTION EXPIRING 13-NOV-2027 EX \$0.87	6,753	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/07/2023
ARXAF	OPTION EXPIRING 13-NOV-2027 EX \$0.87	135,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/07/2023



ARXAF

OPTION EXPIRING 13-NOV-2027 EX \$0.87 50,000 Lapse of conditional right to securities because the conditions have not been, or have become incapable of

26/07/2023

being, satisfied

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AROA BIOSURGERY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

638867473

1.3 ASX issuer code

ARX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ARXAB: OPTION EXPIRING 01-OCT-2028 EX 10C

Unquoted +equity securities that have ceased

Number of securities that have ceased

33,066

Reason for cessation

Other

Please provide additional details

Unlisted Options expiring immediately upon the utilisation of the Company's cashless exercise facility

Date of cessation

Is the entity paying any consideration for the cessation?

30/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

ASX +Security Code and Description

ARXAW: OPTION EXPIRING 28-JUN-2026 EX \$1.06

Unquoted +equity securities that have ceased

Number of securities that have ceased

80,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

8/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation due to cessation of employment.

ASX +Security Code and Description

ARXAD: OPTION EXPIRING 30-SEP-2025 EX \$1.34

Unquoted +equity securities that have ceased

Number of securities that have ceased

30,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

8/8/2023

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

Cancellation due to cessation of employment.

ASX +Security Code and Description

ARXAF: OPTION EXPIRING 13-NOV-2027 EX \$0.87

Unquoted +equity securities that have ceased

Number of securities that have ceased

16,839

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

8/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation due to cessation of employment.

ASX +Security Code and Description

ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34

Unquoted +equity securities that have ceased

Number of securities that have ceased

25,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation?

Date of cessation

✓ No

27/7/2023

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation due to cessation of employment.

ASX +Security Code and Description

ARXAF: OPTION EXPIRING 13-NOV-2027 EX \$0.87

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,753

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

27/7/2023

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

Cancellation due to cessation of employment.

ASX +Security Code and Description

ARXAF: OPTION EXPIRING 13-NOV-2027 EX \$0.87

Unquoted +equity securities that have ceased

Number of securities that have ceased

135,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation due to cessation of employment.

ASX +Security Code and Description

ARXAF: OPTION EXPIRING 13-NOV-2027 EX \$0.87

Unquoted +equity securities that have ceased

Number of securities that have ceased

50,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

26/7/2023

Cancellation due to cessation of employment.

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARX : ORDINARY FULLY PAID	343,109,468

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,628,200
ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL	1,217,610
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	2,775,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,154,050
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	1,863,384
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	945,000
ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165	649,695
ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07	20,452
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	175,000
ARXAAA : OPTION EXPIRING 29-FEB-2028 EX \$1.165	254,972
ARXAAB : OPTION EXPIRING 29-FEB-2028 EX \$1.083	949,409
ARXAAC : OPTION EXPIRING 29-FEB-2028 EX NIL	453,206
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,105,000
ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87	2,058,231



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.