



ASX Announcement (ASX: **LAW**)

31 August 2023

MARKET UPDATE

Delay in lodgement of Appendix 4D and Interim Financial Report

LawFinance Limited (**LAW / the Company**) (ASX:**LAW**) advises that there will be a delay in the lodgement of its Appendix 4D and Interim Financial Report for the half year ended 30 June 2023.

The Company is continuing to negotiate with its lenders in relation to the conditional funding transaction and debt restructure announced to the market on 31 March 2023 (**Funding Transaction**).

The Company expects to be in a position to lodge the Appendix 4D and Interim Financial Report shortly following the finalisation of the Funding Transaction documents which it is working to achieve as soon as possible.

The Funding Transaction remains subject to a number of conditions, some of which are outside the control of LAW and there is no guarantee that those conditions will be satisfied or that any of this further funding will be obtained. If the conditions are not satisfied and the Funding Transaction does not proceed, LAW may no longer be able to continue as a going concern.

In the Directors' opinion, securing certainty that the Funding Transaction will proceed is critical to the Company's continued financial viability. The Company continues to progress these conditions and will provide further updates in line with the Company's continuous disclosure obligations.

Authorised by:

The Board of Directors

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