



**CENTREX**

31 August 2023

Dear Shareholder,

### **SPP Offer Now Open**

On Wednesday 23 August 2023, Centrex Limited (ASX: CXM) ("**Centrex**" or "**Company**") announced that it would be conducting a Share Purchase Plan to raise approximately \$1 million ("**SPP**" or "**SPP Offer**")

The SPP will provide an opportunity for Shareholders with a registered address in Australia or New Zealand ("**Eligible Shareholder**") on Tuesday 22 August 2023 ("**Record Date**") to apply for a maximum of \$30,000 worth of Shares (representing 333,333 Shares at an issue price of \$0.09 per Share) ("**New Shares**") under the SPP.

Participation in the SPP is optional. Eligible Shareholders may apply for New Shares in parcels valued at \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000. Centrex retains the right to accept oversubscriptions (subject to placement capacity) or to scale back applications (in whole or in part) at its absolute discretion.

**The SPP is now open and closes at 5:00 pm (ACST) on Thursday 21 September 2023 (unless extended).**

Further details of the SPP Offer are set out in the SPP Offer Booklet, which can be accessed through either of the following means:

- 1. ONLINE** – The SPP Offer Booklet can be accessed via the Company's website at <https://www.centrexlimited.com.au/offerbooklet> or <https://www.investorserve.com.au/>
- 2. PAPER** – Eligible Shareholders can request a paper copy of the Offer Booklet and Application Form by contacting the Company on 08 8213 3100 (within Australia) or +61 8 8213 3100 (outside Australia).

Further details on the SPP Offer, and the intended use of funds, is set out in the SPP Offer Booklet.

### **Access the SPP Offer**

An electronic version of the Offer Booklet is available to Eligible Shareholders at the Company's website: <https://www.centrexlimited.com.au/offerbooklet> or <https://www.investorserve.com.au/>

A printed copy of the personalised SPP Application Form will be sent to Eligible Shareholders together with this letter. A printed copy of the SPP Offer Booklet is also available on request by contacting the Company on 08 8213 3100 (within Australia) or +61 8 8213 3100 (outside Australia) between 8.30 am and 5.00 pm (ACST)

during the Offer open period. Please note that there may be some delays in delivery of the Offer Booklet via post, and Eligible Shareholders are encouraged to access the Offer Booklet online.

If you wish to participate in the SPP Offer, please make payment of your application monies by following the instructions set out in your SPP Application Form by no later than 5.00pm (ACST) on Thursday 21 September 2023 (**Closing Date**). Acceptances will not be valid if they are received after the Closing Date. If the Company does not accept an application under the SPP Offer for any reason, the Company will refund any excess application monies by cheque sent to the applicant's address recorded on the register, without any interest, unless your nominated bank account has been provided to the Share Registry, in which case the refund will be paid by direct credit.

You should read the SPP Booklet carefully and in its entirety before deciding whether to participate in the SPP.

### **Questions**

If you have any questions in relation to any of the above matters, please contact CXM's share registry, Boardroom, on **1300 737 760** (within Australia) or **02 9290 9600** (Outside Australia) between 8:30am and 5:00pm (ACST), Monday to Friday.

On behalf of the Board of CXM, we invite you to consider this investment opportunity and thank you for your continued support.

Yours sincerely,

Mr Peter Hunt  
Chairman

### **IMPORTANT NOTICE AND DISCLAIMER**

*This letter is not a prospectus or offering document under Australian law or under any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia and New Zealand. This letter is for information purposes only and does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any New Shares in CXM.*

*The provision of this letter is not, and should not be considered as, financial product advice. The information in this letter is general information only and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional adviser.*

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