

APPENDIX 4E.

Preliminary Final Report for Year Ended 30 June 2023

Income Asset Management Group Limited (IAM)
ACN 010 653 862

Reporting period: For the year ended 30 June 2023
Previous period: For the year ended 30 June 2022

References to the 'Group' throughout this report relates to Income Asset Management Group Limited and its controlled entities.

Results for Announcement to the Market

	Change	2023 \$	2022 \$
Revenues from ordinary activities	Up 88%	13,855	7,382
Loss from ordinary activities after tax attributable to members	Down 46%	(6,260)	(11,593)
Loss for period attributable to members	Down 46%	(6,260)	(11,593)

Dividends paid and proposed

There were no dividends declared or paid in the reporting period.

Dividend Information	Amount per Share (cents)	Franked Amount per Share (cents)	Tax Rate for Franking
Final dividend	Nil	Nil	Nil
Interim dividend	Nil	Nil	Nil
Record date			Not applicable

The Group does not have any dividend re-investment plan in operation.

Net tangible assets

		Cents
	2023	2022
Net tangible asset backing per ordinary security	1.3	2.1

Gain or loss of control over other entities

On 22 May 2023, IAM announced it had exited its 25% interest in Fortlake Asset Management (Fortlake) for a total amount of \$3,541,666. The consideration was comprised of \$2,500,000 for the Fortlake shares and \$1,041,666 for the repayment of the loan the Group had provided to Fortlake.

Details of Associates and Joint Venture Entities

Name of Entity	Effective ownership interest and economic rights 30 June 2023
Fortlake Asset Management Pty Ltd (sold 22 May 2023)	-
Tactical Global Management Limited	25%

The share of net losses of associate entities for the year ended 30 June 2023 is \$138,109 (2022: profit of \$143,343).

Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position.

Refer to the Financial Statements / Annual Report.

Foreign entities

Not applicable.

Commentary on results for the period

Refer to the **Annual Report**, pages 12-19.

Audit Status

This Appendix 4E is based on the Annual Report, which has been subject to audit, with the Independent Auditor's report included.

Additional Appendix 4E disclosure requirements can be found in the 2023 Income Asset Management Group Annual Report lodged separately.