

1 September 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**Citi Self Funding Instalment over Fortescue Metals Group Ltd ("FMG")
ASX Code: FMGSOA**

Repayment of Loan Amount

Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) is the issuer of FMG CitiFirst Self-Funding Instalment ("SFI") Warrant over FMG (series code FMGSOA), issued pursuant to the relevant Product Disclosure Statement ("PDS") available at: <https://au.citifirst.com>.

CGMA has declared the record date for entitlements to the AUD \$1.00 fully franked dividend for FMGSOA is 5 September 2023, coinciding with the record date for FMG shares final dividend.

Pursuant to section 1.1 of the relevant PDS, the Holder irrevocably directs the Trustee to pay to Citi the dividend and for Citi to apply the dividend to reduce the Final Instalment.

Warrant details as follows:

ASX Code	Final Instalment	Dividend amount
FMGSOA	\$0.5037	\$1.00

Pursuant to Clause 9.2 of the relevant Instalment Warrant Deed (available by contacting Citi directly on 1300 30 70 70), if the Final Instalment is reduced to zero, the Loan will be fully repaid, the warrant will be cancelled and the Trustee will transfer the Underlying Parcel (being ordinary shares in FMG) to the holders, with any cash amounts remaining paid back to the holder (by cheque or EFT).

As the Final Instalment of FMGSOA is less than the dividend amount, the warrant will be cancelled and Holders will receive one fully paid ordinary share in FMG for every 1 SFI held and a remaining cash amount per warrant as per the table below.

ASX Code	Cash amount
FMGSOA	\$0.4963

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiFirst Warrants on 1300 30 70 70.

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills

Brendan Wills
Director