Market Announcement



5 September 2023

Bathurst Resources Limited (ASX: BRL) – Trading Halt

Description

The securities of Bathurst Resources Limited ('BRL') will be placed in trading halt at the request of BRL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 7 September 2023 or when the announcement is released to the market.

Issued by

Justin Nelson Principal Adviser, Listings Compliance



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5 September 2023

REQUEST FOR TRADING HALT

Mr Justin Nelson Listings Compliance (Sydney) ASX Compliance Pty Ltd Level 6, 20 Bridge Street Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Mr Nelson

Bathurst Resources Ltd (ASX code: BRL) – Listing Rule 17.1 requests that a trading halt (Trading Halt) be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading on Tuesday, 5 September 2023.

In accordance with ASX Listing Rule 17.1, Bathurst provides the following information in support of its request:

(a) the Trading Halt is necessary as BRL expects to make an announcement to ASX regarding a project acquisition;

- (b) Bathurst requests that the Trading Halt continue until the earlier of:
 - i such time as Bathurst releases an announcement to ASX in relation to the project acquisition; or
 - ii the commencement of trading on Wednesday, 6 September 2023; and

(c) Bathurst is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

Yours sincerely

Larissa Brown Company Secretary