

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

5 September 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Orora Limited ("ORA")

Accelerated Non-Renounceable Pro Rata Entitlement Offer ("Entitlement Offer")

On 5 September 2023, ORA announced details of its Entitlement Offer whereby all eligible ORA shareholders will be entitled to acquire 1 new ORA ordinary share for every 2.55 existing ORA ordinary shares held as at 7:00pm Sydney time on Thursday 7 September 2023 (Record Date), at the offer price of \$2.70 per new ordinary share.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over ORA ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs
ORAJOC

MINIs
ORAKOA

CGMA is also the issuer of the following warrants over ORA. As there are currently no holders in these warrants, no adjustment will be made:

Instalment MINIs
ORAJOB
ORAJOD

MINIs
ORAKOC
ORAKOP
ORAKOQ

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Wednesday 6 September 2023 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will

commence at the start of normal trading on Thursday 7 September 2023. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 6 September 2023.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, slightly slanted style.

Brendan Wills
Director