

06 September 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHP SOB, BHP SOC, BHP SOD, BHP SOE, BHP SOF, BHP SOG & BHP SOH), declared the record date for entitlements to the estimated AUD 1.253918, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 8 September 2023, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 September 2023. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHP SOB	\$3.9507	\$2.6968
BHP SOC	\$13.6954	\$12.4415
BHP SOD	\$19.7627	\$18.5088
BHP SOE	\$22.4635	\$21.2096
BHP SOF	\$20.1411	\$18.8872
BHP SOG	\$31.7531	\$30.4992
BHP SOH	\$34.0754	\$32.8215

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager