

# **Announcement Summary**

# **Entity name**

**EPSILON HEALTHCARE LIMITED** 

### Date of this announcement

Wednesday September 06, 2023

The +securities the subject of this notification are:  $\ensuremath{\mathfrak{C}}$  Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	5,000,000	06/09/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**EPSILON HEALTHCARE LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ACN

614508039

### 1.3 ASX issuer code

**EPN** 

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

6/9/2023



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

### Please specify

Unlisted options not previously announced

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

6/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.05000000 6/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

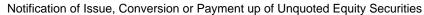
Other

Description

**Unlisted Options** 

Any other information the entity wishes to provide about the +securities the subject of this notification

5,000,000 unlisted options, exercise price \$0.05, vesting immediately, expiry 6 September 2025





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issue as remuneration incentive

-		
Issue	dotai	lc.
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### Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

No consideration is provided the options are issue as remuneration incentive

Purpose of the issue

Other

### **Additional Details**

Remuneration incentive



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

EPN: ORDINARY FULLY PAID 300,354,011

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EPNAM: OPTION EXPIRING 24-JUN-2025 EX \$0.15

30,000,000

New class - code to be confirmed : Unlisted Options

5,000,000



### Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\@ifnextchar[{\@model {\otimes}}\]$  No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No