

6 September 2023

Dear Shareholder,

IOUpay Limited ACN 091 192 871 (the **Company**) wishes to advise shareholders that it will be convening an Extraordinary General Meeting (**EGM**) at 10pm AEDT on Friday, 6 October 2023.

The meeting will be held at Level 14, 60 Martin Place, Sydney NSW 2000.

Shareholders are strongly encouraged to lodge their proxy vote by 10am AEDT on 4 October 2023 (**Proxy Deadline**) and in accordance with the instructions set out on the Proxy Form.

The Notice of Extraordinary General Meeting and Explanatory Statement is now available for download at:

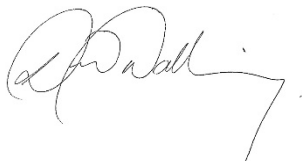
- <https://www.asx.com.au/> or
- from the Company's website <https://www.iou-pay.com>.

If you are unable to attend, you may wish to email any questions you want answered at the EGM by emailing them to: enquiries@ioupay.com on or before 5pm AEST on Friday, 29 September 2023.

As per listing rule requirements, all resolutions will be decided by way of a Poll. The Poll will be conducted based on votes submitted by proxy prior to the Proxy Deadline and by shareholders who submit their Poll votes in-person on the day of the EGM.

The Board looks forward to welcoming you to the EGM, and again, encourage you where possible to **lodge your proxy votes beforehand by 10am AEDT on 4 October 2023.**

Yours faithfully



David Halliday

Chairman
