

6 September 2023

ASX Announcement (ALO) Implementation of Scheme

Alloggio Group Limited (**ASX:ALO** or **Alloggio**) announces that the Scheme of Arrangement under which ALO Bidco Pty Ltd (**ALO Bidco**), Next Capital Pty Limited's nominee, will acquire all of the issued shares in Alloggio (**Scheme**) has been implemented today (**Scheme**).

Accordingly, ALO Bidco now holds all of the shares on issue in Alloggio.

Scheme Consideration

In accordance with the terms of the Scheme:

- General ALO Shareholders have been sent \$0.24 cash per Alloggio Share in respect of Alloggio Shares they held at 7:00pm (AEST) on 30 August 2023 (**Scheme Record Date**); and
- the Founding Shareholders have been issued 1 Share in ALO Holdco Pty Ltd, the holding company of ALO Bidco, for every Alloggio Share they held on the Scheme Record Date.

Delisting of Alloggio

Trading in Alloggio Shares on the ASX was suspended at the close of trading on 28 August 2023, as previously announced.

Alloggio also intends to apply for its removal from the official list of the ASX with effect from the close of trading tomorrow, being 7 September 2023.

This announcement was authorised for release by the Board of Directors of Alloggio.

Further enquiries

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