

06 September 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (ASX code BHPSO1, BHPSO2, BHPSO3 & BHPSO5), declared the record date for entitlements to the estimated AUD 1.253918, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 8 September 2023, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 September 2023. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO1	\$22.8217	\$21.5731
BHPSO2	\$26.7840	\$25.5363
BHPSO3	\$12.3917	\$11.1407
BHPSO5	\$5.0804	\$3.8277

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager