



ASX ANNOUNCEMENT

6 September 2023

Non-Renounceable Entitlement Offer Shortfall Placement

Native Mineral Resources Holdings Limited (ASX Code: NMR) ("NMR" or "Company") is pleased to advise that the company has successfully completed a placement of the remaining 33,243,234 shortfall shares at \$0.03 per share, raising an additional \$997,297.02 in respect of the rights issue (Non-Renounceable Entitlement Offer) which closed on 27 June 2023.

The Directors of the Company have elected to participate in shortfall placement collectively subscribing for 6,702,899 shares, the issue of which will be subject to shareholder approval.

In total \$1,802,081.04 was raised in respect of the Non-Renounceable Entitlement Offer announced on 1 May 2023.

BW Equities Pty Ltd and Copeak Corporate Pty Ltd ("Peak") acted as advisors on the shortfall placement. Peak was paid 6% of funds raised by Peak. And subject to shareholder approval for the purpose of ASX Listing Rule 7.1, the Company has agreed to issue Peak with 666,667 shares at \$0.03 per share for advisory services in connection with the placement.

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This announcement was authorised for release by the Board of Native Mineral Resources Holdings Limited.

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