



## ASX Announcement

7 September 2023

### Cleansing Notice - Section 708A(5)(e) of the Corporations Act

**Terragen Holdings Limited (ASX:TGH) 7 September 2023** – Australian biological agriculture company  
Terragen Holdings Limited (**Terragen** or **Company**) refers to its announcement of 8 June 2023 with respect to the two tranche share placement (**Placement**).

This notice is given by Terragen under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Terragen has today issued a total of 126,542,360 fully paid ordinary shares under tranche 2 of the Placement (**Tranche 2 Placement Shares**) in the capital of the Company at an issue price of \$0.024, as per the Company's announcement made to the ASX on 8 June 2023 and the Appendix 2A lodged today.

#### Details of the Tranche 2 Placement

Class of shares:	Fully Paid Ordinary Shares
ASX Code of the securities:	TGH
Date of issue:	7 September 2023
Total number of shares issued:	126,542,360
Price per Tranche 2 Placement Share:	\$0.024

#### Cleansing information

In accordance with section 708A(6) of the *Corporations Act* (Cth) (**Corporations Act**), Terragen gives notice that:

- The Tranche 2 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, Terragen has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to Terragen; and
  - section 674 of the Corporations Act; and
- As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Terragen.

**Terragen Holdings Limited**

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**For further information please contact:**

<b>Terragen Holdings Limited</b>	<b>Authorisation and Additional Information</b>
Mike Barry Chairman <a href="mailto:media@terragen.com.au">media@terragen.com.au</a>	This announcement was authorised by the Board of Directors of Terragen Holdings Limited
Miles Brennan Managing Director and CEO <a href="mailto:ceo@terragen.com.au">ceo@terragen.com.au</a>	

### **About Terragen Holdings Limited**

Terragen develops and markets biological products for agricultural applications. Each product uses a unique combination of naturally occurring live microbe strains selected to help boost the productivity, welfare and resilience of farm production animals and to address soil health. Terragen's aim is to increase farm productivity through the use of these products, whilst providing improved environmental sustainability that will be attractive to consumers.

Terragen has two products on the market in Australia and New Zealand – a direct fed microbial supplement for animals known as MYLO® and a soil conditioner known as GREAT LAND PLUS®.