



Orion Metals Limited (ASX: ORM)

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ASX Announcement

8 September 2023

Notice under Section 708A(5)(e)(i) *Corporations Act*

Orion Metals Limited (**the Company**) has issued 43,478,261 fully paid ordinary shares to a sophisticated investor, the details of which were announced to the Market yesterday.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised by:

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