

08 September 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CSL- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalments (ASX code CSLSOA, CSLSOB, CSLSOC & CSLSOD), declared the record date for entitlements to the estimated AUD 2.0226, partially franked dividend for the CSL CitiFirst Self-Funding Instalment is 12 September 2023, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 11 September 2023. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CSLSOA	\$112.5619	\$110.5393
CSLSOB	\$160.9867	\$158.9641
CSLSOC	\$164.7528	\$162.7302
CSLSOD	\$197.2698	\$195.2472

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager