

Announcement Summary

#### **Entity name**

PACIFIC EDGE LIMITED

#### Announcement Type

New announcement

#### Date of this announcement

Friday September 08, 2023

#### The +securities to be quoted are:

𝔅 +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

#### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEB	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	351,894	05/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

### 1.1 Name of entity

PACIFIC EDGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ARBN Registration number 653308144

1.3 ASX issuer code PEB

1.4 The announcement is

C New announcement

#### 1.5 Date of this announcement

8/9/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

#### Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Shares in lieu of Cash Bonus

# TO (Existing Class) ASX +security code and description

PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

351,894

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

http://nzx-prod-s7fsd7f98s.s3-website-ap-southeast-2.amazonaws.com/attachments/PEB/417942/402637.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate  $\ensuremath{\mathfrak{C}}$  Yes

Provide details of the KMP or +associates being issued +securities

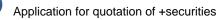
Name of KMP	Name of registered holder	Number of +securities
Peter Meintjes	Same	201,016
Grant Gibson	Same	49,890

Issue date

5/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?





🖱 Yes

Issue details

#### Number of +securities to be quoted

351,894

## Are the +securities being issued for a cash consideration?

🕑 No

#### Please describe the consideration being provided for the +securities

Non-cash consideration, being in recognition of performance as an employee in lieu of cash bonus

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

34,750.000000

#### Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	810,717,112

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

	Total number of
ASX +security code and description	+securities on issue

18,634,184

PEBAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Application for quotation of +securities