



Announcement Summary

Entity name

CARDIEX LIMITED

Date of this announcement

Friday September 08, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note subject to the conditions as outlined in the Notice of EGM dated 26 July 2023.	3,620,000	08/09/2023
New class - code to be confirmed	Convertible Note Options exercisable at \$0.45 each expiring 31 August 2026.	4,990,000	08/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CARDIEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

81113252234

### 1.3 ASX issuer code

CDX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/9/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

As previously announced in an Appendix 3B dated 19 July 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible Note subject to the conditions as outlined in the Notice of EGM dated 26 July 2023.

**+Security type**

+Convertible debt securities

**ISIN code****Date the +securities the subject of this notification were issued**

8/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02690361-2A1462987?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02690361-2A1462987?access_token=83ff96335c2d45a094df02a206a39ff4)

**+Convertible debt securities Details****Type of +security**

Convertible note or bond

**+Security currency**

AUD - Australian Dollar

**Face value**

AUD 1.00000000

**Interest rate type**

Fixed rate

**Frequency of coupon/interest payments per year**

Quarterly

**First interest payment date****Interest rate per annum**

10.00 %

**Is the interest rate per annum estimated at this time?**

☒ Yes

**If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known)**

30/9/2023



**s128F of the Income Tax Assessment Act status applicable to the +security**

Not applicable

**Is the +security perpetual (i.e. no maturity)?**

☒ No

**Maturity date**

15/7/2025

**Select other feature(s) applicable to the +security**

☒ None of the above

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

☒ Yes

**If yes, what is the first trigger date?**

30/9/2023

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

Fully Paid Ordinary Shares on the terms and conditions as set out in the Notice of EGM dated 26 July 2023 The above "first trigger date" is an estimation based on the Notice of EGM.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Convertible Note approved by shareholders at the 2023 EGM dated 28 August 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company issued an Appendix 3B for this issue of securities on 19 July 2023.

Issue details

**Number of +securities**

3,620,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

To raise additional working capital

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**Convertible Note Options exercisable at \$0.45 each  
expiring 31 August 2026.**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02690361-2A1462987?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02690361-2A1462987?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.45000000

**Expiry date**

31/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

4,990,000 Fully Paid Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Convertible Note Options approved by shareholders at the 2023 EGM dated 28 August 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company issued an Appendix 3B for this issue of securities on 19 July 2023.



## Issue details

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### Number of +securities

4,990,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Free-attaching Convertible Note Options

### Purpose of the issue

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CDX : ORDINARY FULLY PAID	143,683,524

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDXAA : OPTION EXPIRING 30-JUN-2028 EX \$0.50	1,825,000
CDXAV : OPTION EXPIRING 17-FEB-2024 EX \$0.50	6,740,689
CDXAW : OPTION EXPIRING 16-FEB-2026 EX \$0.45	1,415,318
CDXAJ : PERFORMANCE RIGHTS	16,050,000
CDXAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CDXAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.80	125,000
CDXAN : OPTION EXPIRING 26-FEB-2024 EX \$0.50	300,000
CDXAM : OPTION EXPIRING 15-JAN-2024 EX \$0.50	1,530,000
CDXAO : OPTION EXPIRING 15-FEB-2026 EX \$0.50	400,000
CDXAP : OPTION EXPIRING 15-FEB-2026 EX \$0.80	2,925,000
CDXAT : OPTION EXPIRING 16-DEC-2023 EX \$0.45	1,111,444
CDXAU : OPTION EXPIRING 16-DEC-2025 EX \$0.45	1,244,370
New class - code to be confirmed : Convertible Note subject to the conditions as outlined in the Notice of EGM dated 26 July 2023.	3,620,000



New class - code to be confirmed : Convertible Note Options exercisable at \$0.45 each  
expiring 31 August 2026.

4,990,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/8/2023