

Announcement Summary

## **Entity name**

LBT INNOVATIONS LIMITED

## Announcement Type

New announcement

# Date of this announcement

Saturday September 09, 2023

### The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	1,185,959	08/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

## 1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ACN Registration number 107670673

1.3 ASX issuer code LBT

1.4 The announcement is

C New announcement

### 1.5 Date of this announcement

9/9/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Aug-2023 08:11	New - Proposed issue of securities - LBT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

€ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### **Placement Details**

ASX +security code and description

LBT : ORDINARY FULLY PAID

Issue date

8/9/2023

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	4	100.00 %



Issue details

## Number of +securities to be quoted

1,185,959

Are the +securities being issued for a cash consideration?

🕑 No

# Please describe the consideration being provided for the +securities

Nil consideration provided.

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

## Any other information the entity wishes to provide about the +securities to be quoted

Shares provided to key executives as part of a performance based annual incentive plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	355,900,323

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,840,000
LBTAAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	3,100,000
LBTAJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	821,667
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTAAC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,573,174