

# BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

## ASX Announcement

11 September 2023

The Manager  
Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000



### **Cleansing notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

BKI Investment Company Limited (ASX: BKI) ("BKI") gives notice that it has today issued 8,879,406 fully paid ordinary shares ("Acquisition Shares") in accordance with the terms of the acquisition by BKI of all the shares of an unlisted investment company, which was announced to the ASX on 8 September 2023 (the "Acquisition").

In respect of the Acquisition, BKI gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

- (a) the Acquisition Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BKI has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to BKI;
  - (ii) section 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by BKI under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised by the Board of Directors.