



COMPLETION OF SHARE PURCHASE PLAN

Green Critical Minerals Limited (**Company or GCM**) (**ASX: GCM**) is pleased to announce that its Share Purchase Plan ("SPP") has closed and raised a total of AU\$169,064 before costs and a total of 16,906,394 shares were issued. Please refer to the Appendix 2A released today for further details. The 4,226,575 free attaching options (to be issued to the SPP participants) are subject to shareholder approval at the Annual General Meeting that will take place in November 2023.

The funds raised from the recent Placement and SPP will enable the Company to progress the metallurgical testwork and development of the McIntosh Graphite Project, and continue exploration across GCM's 100% held North Barkly, Boulia, Glencore, and Torrington Projects. The SPP in conjunction with the previous Placement enabled our valued existing shareholders the opportunity to participate in the capital raising on the same price and terms as the Placement.

Green Critical Minerals Executive Chairman, Dr Leon Pretorius, said: "I would like to thank shareholders for their continued support of the Company. The completion of the SPP will assist the Company to continue its exploration activities."

The Company notes that Dr Leon Pretorius and Mr Charles Thomas who were the eligible directors able to participate in the SPP, took up their full entitlement of \$30,000 each.

The shortfall shares may be placed by the Company on the terms outlined in the SPP booklet.

Authorisation

The Board of Green Critical Minerals Limited has approved this announcement and authorised its release on the ASX.

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