



11 September 2023

Update - 2023 Annual Report

Zeus Resources Ltd (ASX: ZEU) (Zeus or the Company) refers to its 2023 Annual Report lodged on ASX Market Announcements Platform earlier today 11 September 2023 and attaches the following updated pages:

- updated Tenement Schedule on page 64 now including a column for Interest;
- updated Shareholder Information as at 8 September 2023 on page 66.

This announcement was authorised for release on the ASX by the Company Secretary.

ENDS

For further information, please contact:

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Executive Director

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TENEMENT SCHEDULE

Region	Project	Tenement	Status	Holder	% Interest	Comments
Gascoyne	Mortimer Hills	E 09/2147	Granted	Zeus Resources Ltd	100%	
		E09/2791	Application	Zeus Resources Ltd		Applied on 27/02/2023. Subject to ballot.
		E09/2798	Application	Zeus Resources Ltd		Applied on 27/02/2023. Subject to ballot.
		E09/2865	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2874	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2886	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2891	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2880	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
Wiluna	Wiluna	E 53/1603	Granted	Zeus Resources Ltd	100%	
		E53/2197	Application	Zeus Resources Ltd		Applied on 27/10/2021.
Rothsay	Blue Hill	E59/2804	Application	Zeus Resources Ltd		Applied on 20/03/2023.
		E59/2806	Application	Zeus Resources Ltd		Applied on 20/03/2023. Subject to ballot
Musgrave	Musgrave	E69/4147	Application	Zeus Resources Ltd		Applied on 03/04/2023
		E69/4148	Application	Zeus Resources Ltd		Applied on 03/04/2023

SHAREHOLDER INFORMATION

Shareholder information is set out below:

(a) Distribution of quoted securities:

Zeus Resources Ltd Analysis of Holdings as at 08-09-2023					Zeus Resources Ltd Analysis of Holdings as at 08-09-2023				
Securities Fully Paid Ordinary					Securities Options \$0.02 Exp 7.02.2025				
Holdings Ranges	Holders	Total Units	%		Holdings Ranges	Holders	Total Units	%	
1-1,000	20	2,722	0.000		1-1,000	2	1,001	0.000	
1,001-5,000	12	35,943	0.010		1,001-5,000	5	13,918	0.010	
5,001-10,000	202	1,924,843	0.420		5,001-10,000	6	46,917	0.020	
10,001-100,000	425	19,911,817	4.340		10,001-100,000	105	5,496,991	2.770	
100,001-9,999,999,999	373	437,405,675	95.240		100,001-9,999,999,999	172	192,610,173	97.190	
Totals	1,032	459,281,000	100.000		Totals	290	198,169,000	100.000	

(b) The names of the twenty largest holders of quoted securities are listed below:

Top 20 Holdings as at 08-09-2023 Zeus Resources Ltd Fully Paid Ordinary				Top 20 Holdings as at 08-09-2023 Zeus Resources Ltd Options \$0.02 Exp 7.02.2025			
Name/Address 1	Balance as at 08-09-2023	%		Name/Address 1	Balance as at 08-09-2023	%	
BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%		MS CHUNYAN NIU	13,542,809	6.83%	
VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%		MR COLIN MACKAY	7,000,000	3.53%	
MS CHUNYAN NIU	22,781,485	4.96%		M & K KORKIDAS PTY LTD <M & K KORKIDAS PTY LTD A/C>	6,718,019	3.39%	
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT D	20,918,940	4.55%		MR YONGLU YU	6,552,654	3.31%	
MR PETER GEOFFREY BINET	20,540,540	4.47%		DR SHANE LANGSFORD	6,300,000	3.18%	
MRS ANLAN CHEN	17,531,613	3.82%		MRS ANLAN CHEN	5,000,000	2.52%	
MR COLIN MACKAY	12,500,000	2.72%		MR ANDREW EDWIN YOUNG	4,896,787	2.47%	
MR HOANG HUY HUYNH	11,923,796	2.60%		CITICORP NOMINEES PTY LIMITED	4,840,997	2.44%	
MR DEAN ANDREW KENT <THE WATTLE A/C>	7,400,000	1.61%		MR SCOTT ARTHUR CLUFF <THE CLUFF OPERATING A/C>	4,237,213	2.14%	
M & K KORKIDAS PTY LTD <M & K KORKIDAS PTY LTD A/C>	5,250,000	1.14%		MR WILSON TED SIN CHEE & MISS PATTAMA KITTITHIRAPORNCH	4,200,000	2.12%	
BNP PARIBAS NOMS PTY LTD <DRP>	5,015,000	1.09%		ANNBROOK CAPITAL PTY LTD	4,051,606	2.04%	
MR BHUMIT KANU BHAI THUMAR	4,791,654	1.04%		MR DEAN ANDREW KENT <THE WATTLE A/C>	4,000,000	2.02%	
MR YONGLU YU	4,583,008	1.00%		FRANGIPANI INVESTMENTS PTY LTD	4,000,000	2.02%	
BARBARY COAST INVESTMENTS PTY LTD <THE WHITTEN FAMILY	4,511,309	0.98%		MR RAYMOND ALFRED JACKSON <RAYJEN SUPER FUND A/C>	3,900,000	1.97%	
FRANGIPANI INVESTMENTS PTY LTD	4,000,000	0.87%		FLUE HOLDINGS PTY LTD	3,750,000	1.89%	
MR RICHARD ELKINGTON & MRS CHRISTINE ELKINGTON <E S/F #	3,958,683	0.86%		MR PAUL HARTLEY WATTS	3,100,000	1.56%	
MR NICK CHRIS ANTONIADES	3,426,652	0.75%		MR MICHAEL HUGH RENWICK	3,000,000	1.51%	
MR WILSON TED SIN CHEE & MISS PATTAMA KITTITHIRAPORNCH	3,300,000	0.72%		I AND J CONSULTING PTY LTD	2,961,538	1.49%	
CITICORP NOMINEES PTY LIMITED	2,779,296	0.61%		ASE INVESTMENTS PTY LTD <ASE FAMILY A/C>	2,831,370	1.43%	
VERMAR PTY LTD <P&T SUPER FUND A/C>	2,700,000	0.59%		MR NICK CHRIS ANTONIADES	2,613,326	1.32%	
Total Securities of Top 20 Holdings	321,600,191	70.02%		Total Securities of Top 20 Holdings	97,496,319	49.20%	
Other holders	137,680,809	29.98%		Other Holders	100,672,681	50.80%	
Total of Securities	459,281,000	100.00%		Total of Securities	198,169,000	100.00%	

(c) Substantial Shareholders:

Name/Address 1	Fully Paid Ordinary		Options \$0.02 Exp 7.02.2025	
	Balance as at 08-09-2023	%	Balance as at 08-09-2023	%
BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%	0	0.00%
VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%	0	0.00%
Total Holders with > 5% FPO	115,184,500	25.08%	0	0.00%
Total of Securities	459,281,000	100.00%	198,169,000	100.00%

(d) There are 353 holders holding less than a marketable parcel of fully paid ordinary shares (ASX: ZEU) based on the closing market price at 8 September 2023.

There are 63 holders holding less than a marketable parcel of option expiring 07-Feb-2025 (ASX: ZEZO) based on the closing market price at 8 September 2023.

(e) There is no current on-market buy-back.

(f) The Company does not currently have any class of unquoted equity securities set up on the ASX.

(g) Voting Rights

The voting rights attaching to each class of equity security are set out below:

Ordinary Shares

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.