



Date of AGM and Closing Date for Director Nominations

Critical Minerals Group Limited (ASX: CMG) (**CMG** or **Company**) advises, in accordance with ASX Listing Rule 3.13.1, that the Annual General Meeting (**AGM**) of the Company will be held on Wednesday, 8 November 2023.

An item of business at the AGM will be the election of directors. In accordance with the Company's Constitution, the closing date for receipt of nominations for election of directors is Tuesday, 19 September 2023. Any nominations must be received by no later than 5.00pm (AEST) on Tuesday, 19 September 2023 at the Company's registered office located at Level 4, Gold Tower, 10 Eagle Street, Brisbane, Qld, 4000 or by emailing the Company Secretary at adam@criticalmineralsgroup.com.au.

The Company will release a further market announcement if there are any changes to the above dates.

ENDS

This announcement has been authorised for release by the Company Secretary.

For more information, please contact:

Adam Gallagher

Company Secretary

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