

ASX Announcement

12 September 2023
ASX: FXG

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[Felix Gold website](https://www.felixgold.com.au)

Extension of Share Purchase Plan

Highlights:

- Extension of Share Purchase Plan (SPP) closing date to allow eligible shareholders additional time to complete applications following postal delays.
- SPP revised closing date to be Wednesday 20th September at 5pm (AEST).
- Funds raised are targeted to be used to progress exploration at the NW Array Target in Treasure Creek, delivery of a JORC-compliant Maiden Resource Estimate at the NW Array Southern Zone, further testing of high-grade stibnite (antimony) zones as well as for ongoing operating costs and the costs of the offer.
- Shareholders can request a copy of their [personalised SPP application form here](#).

Felix Gold Limited (ASX: FXG), premier Alaskan gold explorer, advises that the closing date for the Share Purchase Plan (SPP) announced to the market on 28th August 2023 will be extended from Wednesday 13th September 2023 to Wednesday 20th September 2023 at 5pm (AEST).

The extension of the SPP closing date is to allow eligible shareholders additional time to complete applications following postal delays.

The funds raised are targeted to be used to progress exploration at the NW Array Target within the Treasure Creek Project, delivery of a JORC-compliant Maiden Resource Estimate at the NW Array Southern Zone, further testing of high-grade stibnite (antimony) zones as well as for ongoing operating expenses and the costs of the Offer.

Under the SPP new fully paid ordinary shares will be issued at \$0.08 per share, equivalent to a 15.4% discount to the volume weighted average price (VWAP) over the five trading days before the date the SPP was announced.

The Company is offering Eligible Shareholders who were registered shareholders as at 7pm (AEST) on Friday 25th August 2023 (Record Date) the opportunity to apply for up to A\$30,000 of new fully paid ordinary shares (New Shares) in the Company under the SPP. Full details of the SPP are set out in the SPP Offer Booklet.

Participate in the Share Purchase Plan

Shareholders can request an electronic copy of their personalised Share Purchase Plan application form be emailed to them from the below link:

<https://felixgold.investorportal.com.au/felix-gold-request-share-purchase-plan/>

Reach Corporate are the Lead Manager of the SPP Offer and can be contacted by calling 1300 805 795 or via investors@reachmarkets.com.au

Full details of the SPP, including the Terms and Conditions, are set out on the Company's Offer website.

Share Purchase Plan Timetable

An updated timetable with the new closing date for the SPP is as follows. This timetable may change at the discretion of the Company, subject to the requirements of the ASX Listing Rules.

Event	Indicative Date
Record Date	Friday 25 th August 2023 at 7pm (AEST)
Announcement of SPP Offer & Offer Opens	Monday 28 th August 2023
Dispatch of SPP Offer Booklet	Tuesday 29 th August 2023
Revised SPP Closes	Wednesday 20 th September 2023 at 5pm (AEST)
Revised Announcement of SPP Results	Monday 25 th September 2023
Revised Issue of SPP Shares	Wednesday 27 th September 2023
Revised Dispatch of holding statements to Eligible Shareholders participating in the SPP	Thursday 28 th September 2023

In accordance with the instructions in the SPP booklet the only action required is to transfer the funds for the amount you would like to invest in this Offer, using your Unique Reference Number, via BPAY or Electronic Funds Transfer. The action of paying the funds via either of these methods will constitute acceptance of the Offer.

Acceptances and payment must be received by the Company's registry, Automic, before 5pm (AEST) on Wednesday 20th September 2023.

ENDS

Enquiries

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To stay up to date with company news and announcements, [register your details](#) on the Felix Gold investor portal.

About Felix Gold

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km² of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing Mineral Resource at Grant-Ester with significant upside opportunity.

Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.

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