



Announcement Summary

Entity name
CARETEQ LIMITED

Date of this announcement
Wednesday September 13, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Unlisted Options | 9,000,000 | 23/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARETEQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83612267857

1.3 ASX issuer code

CTQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03750000

Expiry date

23/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CTQ: Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

9,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Strike price of \$0.0375 per Option

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CTQ : ORDINARY FULLY PAID | 222,122,872 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| CTQAD : ORDINARY FULLY PAID RESTRICTED | 3,424,420 |
| CTQAE : OPTION EXPIRING 15-DEC-2023 RESTRICTED | 4,909,649 |
| CTQAF : OPTION EXPIRING 22-DEC-2025 RESTRICTED | 1,312,171 |
| CTQAG : OPTION EXPIRING 22-DEC-2025 RESTRICTED | 1,312,171 |
| CTQAI : OPTION EXPIRING 07-DEC-2023 EX \$0.09375 | 491,229 |
| CTQAH : OPTION EXPIRING 22-DEC-2025 RESTRICTED | 1,312,171 |
| CTQAJ : OPTION EXPIRING 15-DEC-2023 EX \$0.09375 | 1,704,740 |
| CTQAK : OPTION EXPIRING 15-OCT-2024 EX \$0.09375 | 233,792 |
| CTQAL : OPTION EXPIRING 06-MAY-2025 EX \$0.20 | 2,000,000 |
| CTQAM : OPTION EXPIRING 30-JUN-2025 EX \$0.20 | 3,000,000 |
| New class - code to be confirmed : Unlisted Options | 9,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A